



ASX Release: 8 January 2021

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## SECONDARY TRADING NOTICE

Caravel Minerals Limited (“the Company”) refers to the appendix 2A released on 7 January 2021 whereby the Company issued 1,000,000 shares to employees upon the conversion of employee incentive options and the appendix 2A released on 8 January 2021 whereby the Company issued 1,562,000 shares to a service provider.

For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information that:
  - i. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
  - ii. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to fully paid ordinary shares.

This announcement is authorised for release by Managing Director, Steve Abbott.

**For further information, please contact:**

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